



MEDIA STATEMENT

3 July 2013

Inabox Group welcomes M2 Telecommunications Group as substantial holder through IPO

Inabox Group Limited ('IAB' or 'Inabox') is pleased to confirm that M2 Telecommunications Group Ltd ('M2', ASX: MTU) has invested \$2 million in Inabox under the terms of the Inabox Prospectus released in May 2013.

M2's investment of 1,666,667 shares at \$1.20 per share will provide M2 with a stake of around 12 per cent of the issued share capital of Inabox at the close of the Offer.

M2 is an existing supplier to Inabox and for many years there has been a good working relationship between the organisations.

"We welcome M2 as a major investor and view their shareholding as a great opportunity to further strengthen our relationship.

"Moreover this investment may also present new commercial opportunities for both companies moving forward," said Inabox Group Managing Director & CEO, Damian Kay.

Inabox has extended the Offer to close at 5.00pm (EST), Thursday 4 July 2013 to accommodate M2's investment and to attract additional investors.

Despite challenging stock market conditions, Inabox believes it has raised the necessary spread of shareholders and funds to aim for a listing on the Australian Securities Exchange on Friday, 12 July 2013.

Sydney Capital Partners are the Corporate Advisers to the IPO and Shaw Stockbroking is the Sponsoring Broker.

For investor information: Please call 1300 5 TELCO (83526), email investorrelations@inaboxgroup.com.au or visit www.inaboxgroup.com.au **For comment/information:** Please call Inabox Group corporate communication and investor relations manager, Andreina Amato on 0410 434 227 or email andreina@inaboxgroup.com.au to arrange an interview with Inabox Group CEO & Managing Director, Damian Kay

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